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華夏視聽

## CATHAY MEDIA AND EDUCATION GROUP INC.

華夏視聽教育集團

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1981)

### CLARIFICATION ANNOUNCEMENT

Reference is made to the 2020 annual report of Cathay Media and Education Group Inc. (the “**Company**”) published on 27 April 2021 that the final dividend to be declared by the Company for the year ended 31 December 2020 is HK\$0.08 per share.

The Company observed that there is an inadvertent clerical error in the presentation regarding the final dividend as shown in the following announcements and circular as published and wishes to clarify that the amounts as shown in the following documents should be amended as follows (with amendment bolded and underlined):

- (i) item 2 on page 1 of the poll results of the 2021 annual general meeting published on 27 May 2021 (“**Poll Results**”) should read as follows:

“To declare a final dividend of **HK\$0.08 per share** for the year ended 31 December 2020.”

- (ii) item 2 on page 1 of the notice of annual general meeting published on 27 April 2021 (“**Notice**”) should read as follows:

“To declare a final dividend of **HK\$0.08 per share** for the year ended 31 December 2020.”

- (iii) item 6 on page 7 of the circular regarding the proposed re-election of the retiring directors and proposed grant of general mandates to buy back shares and to issue shares and notice of annual general meeting published on 27 April 2021 (the “**Circular**”) in respect of the final dividend should read as follows:

“As stated in an announcement issued by the Company dated 29 March 2021 relating to the annual results of the Group for the year ended 31 December 2020, the Board recommended the payment of a final dividend of **HK\$0.08 per share** to the Shareholders whose names appear on the register of members of the Company on 10 June 2021, which is subject to the Shareholders’ approval at the Annual General Meeting. An ordinary resolution will be proposed at Annual General Meeting for consideration and approval by the Shareholders.”; and

(iv) item 2 on page 15 of the Circular should be read as follows:

“To declare a final dividend of **HK\$0.08 per share** for the year ended 31 December 2020.”

The above clarification does not affect other information contained in Poll Results, Notice and the Circular. Save as disclosed above, other information published shall remain unchanged.

By Order of the Board  
**Cathay Media and Education Group Inc.**  
**Pu Shulin**  
*Chairman and Executive Director*

Hong Kong, 4 June 2021

*As at the date of this announcement, the executive directors are Mr. Pu Shulin, Mr. Sun Haitao, Mr. Wu Ye and Mr. Yan Xiang, and the independent non-executive directors are Mr. Zhang Jizhong, Mr. Lee Cheuk Yin Dannis and Mr. Huang Yu.*